BANKRUPTCY BUDGET WORKSHEET

NOTE: This worksheet is required when the aggregate legal fees budgeted will exceed \$25,000 or when otherwise required by the FDIC supervising attorney.

Matter No.	Matter Caption:								
Institution No.	Law Firm Name:								
BANKRUPTCY BUDGET WORKSHEET									
PHASE I: Investigation and Initial Pleadings: Legal fees and expenses to be incurred from the date of filing of debtor's petition to the first meeting of creditors.			FEES	EXPENSES	TOTAL				
Review Debtor's Petition, Schedule & Statements of Financial Affairs									
Attend Meetings of Creditors									
Prepare Proofs of Claim									
Other (Specify):									
Estimated Hours for Completion									
PHASE I - TOTAL									
PHASE II: Pre-Confirmation/Discharge Legal fees and expenses to be debtor's plan of reorganization	incurred from the date th		date the debto	r is discharged or					
Motion for Relief from Stay:		\$ \$ \$							
Motion to Prohibit Use of Cash Collatera	Pretrial Conference:	\$ \$ \$							
Motion for Assignment of Rents:	Research & Drafting: Pretrial Conference: Hearing Preparation: Argument:								
Other Motions (Specify):	Pretrial Conference:	\$ \$ \$							
Objections to Plan/Disclosure Statemen	Pretrial Conference:	\$ \$ \$							
Review of Chapter 11/12/13 Plan									
Rule 2004 Exam (Deposition - include v	vitness preparation)								
Transcript or Other Review									
Preparation of Expert/Witnesses									

Matter No.	Matter Caption:							
Institution No.	Law Firm Name:							
BANKRUPTCY BUDGET WORKSHEET (Continued)								
PHASE II: Pre-Confirmation/Discharge Pleadings, Motions and Discovery (Continued):		FEES	EXPENSES	TOTAL				
Disclosure Statement Hearing								
Plan Confirmation Hearing								
Other (Specify):								
Estimated Hours for Completion								
PHASE II - TOTAL								
PHASE III: Post Confirmation/Post Discharge: Legal fees and expenses to be incurred from the date debtor is discharged or debtor's plan is confirmed, but excluding any appellate actions.								
Loan/Workout or Other Document Preparation								
Plan Default Enforcement								
Motion for Hearing								
Other (Specify):								
Estimated Hours for Completion								
PHASE III - TOTAL								
GRAND TOT	AL ALL BANKRUPTCY PHASES							